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MARKET REVIEW

Based on preliminary reports from primary distributors, deliveries of sugar for United States consumption during 1957 totalled 8,709,000 tons or 212,000 tons less than sugar charged to quotas (entered or marketed) during the calendar year. Quota stocks of sugar held by refiners and importers would appear to have increased by approximately 150,000 tons during the year. The difference between reports of meltings of raw sugar by refiners and their production of refined sugar accounts for the residual. Year-end stocks of both quota and over-quota sugar of refiners and importers were about 50,000 tons above those of last year which would indicate a reduction of about 100,000 tons in over-quota stocks. Most of this reduction was in the amount of over-quota mainland cane sugar held by Gulf refiners at year-end.

Preliminary deliveries during 1957 of 8,709,000 tons may have included as much as 150,000 tons of sugar in transit to users or in the form of constructive deliveries. However, 1956 deliveries of 8,904,000 tons included a nearly offsetting amount that was available for consumption during 1957. Invisible stocks increased about 75,000 tons during 1956, according to the Census Bureau estimate, and any decrease during 1957 would represent sugar consumed during that calendar year in excess of the distribution of 8,709,000 tons. The Bureau of Census survey of invisible stocks at December 31, 1957 will be available in the spring.

Preliminary reports indicate that beet sugar producers had record production and deliveries during calendar year 1957. Production is indicated at about 2,057,000 tons or 68,000 tons above the previous high in 1954 while distribution is reported as 2,066,000 tons or 84,000 tons higher than the record year of 1956. Year-end stocks of beet sugar were reported as 1,269,000 tons or 9,000 tons less than at the beginning of the year.

Production by mainland cane mills during the calendar year 1957 is estimated to have been about 100,000 tons less than 1957 quota marketings of 637,000 tons. This would result in a reduction of 100,000 tons in year-end physical inventories to a level of about 160,000 tons.

The duty paid price of raw sugar at New York ranged from 6.10 to 6.15 cents per pound between December 11, 1957, and

January 21 at which time it rose to 6.20 while refined cane sugar at New York at wholesale continued to be offered at 9.15 cents.

According to preliminary trade information, Cuba's world free market sugar exports in 1957 amounted to about 2,490,000 Spanish long tons or slightly less than that quantity. Carryover stocks from 1957 to 1958 were about the same as a year earlier, viz. about 640,000 tons. This includes, in both instances, small tonnages of sugar shipped to the United States to be charged against the quota for the new year. The carryover is almost equal to the 350,000 ton Financed Reserve plus the 300,000 tons of additional reserves for the U. S. set aside in the early fall of 1957. Apparently, only small amounts, if any, were borrowed from these reserves for shipment to the world free market late in 1957 to supplement the 2,484,000 tons of World Free Market and Institute Sales. Quotas for such sales amounted to 2,616,000 tons, 132,000 tons of which were needed to repay 1956 borrowings from reserves. Accordingly, Cuba exported to the world free market about 170,000 metric tons less than her ISA quota of 2,736,887 metric tons for 1957; that quota included 321,887 tons of deficit reallocations in addition to Cuba's initial quota of 2,415,000 tons.

The Cuban Government on January 13, 1958 published the decree fixing the 1958 crop at 5.5 million Spanish long tons and allotting it as follows:

	<u>1,000 Sp.l.t.</u>
U. S.	2,373
World Market	2,344
Local consumption	300
Reserves	<u>483</u>
Total	5,500

The allotment to the world market is equal to Cuba's ISA quota of 2,415,000 metric tons.

In addition to the quota from new crop for the United States, most of the carryover from 1957 has been earmarked as a potential supply for U. S. requirements. Accordingly, Cuba expects to have available about 3.5 million short tons, raw value, for U. S. requirements in 1958 and early 1959, about the same tonnage which had been provided for the U. S. in Cuban planning for the year just ended.

The Dominican Republic announced a 1958 production goal of 999,000 short tons (compared with a past record crop of 800,000 tons during the campaign December 1956 through August 1957). It allotted 722,000 tons to the world free market (i.e., the 655,000 metric ton Dominican ISA quota), 55,388 tons to the U. S. (the present Dominican quota in the U. S. is 51,757 tons), 71,666 tons for domestic consumption, and 149,940 tons for reserves.

The Philippines on December 14, 1957 raised their 1957-58 sugar production estimate from 1,201,000 to 1,250,000 short tons, commercial weight. About 30,000 tons of current crop year production was entered in the United States during 1957. If a similar quantity of 1958-59 crop sugar is entered here during 1958 and production estimates are realized, a Philippine deficit would be avoided.

Brazilian exports from January through November 1957 were 360,000 metric tons. December 1 stocks were 941,000 tons. About two-thirds of that total are required domestically; one-third is available for export and practically all has been sold. Additional quantities of sugar for export will become available during the second half of the calendar year. Production during the half year ending in May 1958 is now estimated at 711,000 tons, about the same as was produced during the half year ending in May 1957. However, May through November 1957 production amounted to 1,932,000 tons compared with 1,541,000 tons a year earlier.

The Government of India has fixed an export quota of 200,000 metric tons for 1958.

The spot price of world raw sugar, f.a.s. Cuba, fluctuated between 3.70 and 3.85 cents per pound during the month ended January 21, 1958; during the preceding two months that price averaged 3.75 cents but fluctuated slightly more than recently.

ADMINISTRATIVE ACTIONS

Date announced

Administrative action

December 24, 1957

Revised 1957 allotments to mainland cane sugar processors to prorate a 3,268 ton deficit in allotments established in Sugar Regulation 814.24, Amendment 5. This revision decreases the allotments of 7 processors who declared a deficit and

- December 24, 1957 increases allotments of other allottees able to market additional sugar. Total allotments, 637,172 short tons, raw value, remain unchanged. (See Federal Register of December 27, 1957).
- December 27, 1957 Preliminary allotments, totalling 450,000 short tons, raw value, to processors of the 1958 sugar quota for the Mainland Cane Sugar Area. These allotments will be in effect from January 1, 1958 until an order can be issued on the basis of a public hearing to be held early in 1958. (See Federal Register of December 31, 1957).
- December 27, 1957 Sugar quotas of 45,000 short tons, raw value, for local consumption in Hawaii in 1958 and of 110,000 tons in Puerto Rico established. (See Federal Register of December 31, 1957).
- December 27, 1957 Preliminary marketing allotments, totalling 1,600,000 short tons, raw value, to processors of the 1958 sugar quota for the Domestic Beet Sugar Area. The allotment will be effective from January 1, 1958 until an order can be issued on the basis of a public hearing to be held early in 1958. (See Federal Register of December 31, 1957).
- January 3, 1958 Preliminary 1958 processors' allotments totalling 130,016 short tons, raw value, restricting the quantity of Puerto Rican sugar that may be brought into the continental United States for direct-consumption. (See Federal Register of January 8, 1958).

STATISTICAL SERIES IN THIS ISSUEHIGHLIGHTS

1. December sugar deliveries for U. S. consumption, 758,000 short tons, raw value (preliminary), up about 98,000 tons, or 15 percent, from December 1956. Calendar year 1957 deliveries, 8,709,000 short tons (preliminary), down about 195,000 tons, or 2.2 percent from previous year. Final data for November 1957 deliveries, 624,000 short tons, raw value; the previously published preliminary figure for that month was 605,000 tons.
2. Primary distributors' stocks of sugar on January 4, 1958, 1,918,000 short tons, raw value (preliminary), up 12,000 tons from December 31, 1956. As compared with a year ago stocks of refiners up 47,000 tons, and of importers of direct-consumption sugar about 9,000 tons; stocks of beet processors down 9,000 and of mainland sugarcane processors 34,000 tons. During December beet processors' stocks increased 238,000 and mainland sugarcane processors 23,000 tons; refiners' stocks decreased 95,000 and importers of direct-consumption sugar about 6,000 tons.
3. Charges to quotas during 1957, 8,921,000 short tons, raw value, down 74,000 tons, or 0.8 percent from 1956. Decreases in charges to quotas of Puerto Rico (222,000 tons), the Philippines (75,000 tons), and Hawaii (55,000 tons) more than offset increased charges to quotas of other supplying areas. Increases in charges to quotas were as follows: Domestic beet area, 110,000 tons; "full duty" countries as a group, 91,000 tons; Cuba, 39,000 tons; mainland cane area, 36,000 tons, and; Virgin Islands about 2,000 tons.
4. November 1957 sugar deliveries to all five regions were smaller than those for either October 1957 or November 1956. As compared with November 1956 decreases ranged from 0.3 percent in deliveries to the New England region to 15.9 percent to the Western; decreases to the Middle Atlantic and Southern regions were about 3.5 percent each and to North Central about 12 percent. The smallest decrease from October to November 1957 was in deliveries to the North Central region, 7.3 percent, and the largest in deliveries to the Western region, 22.5 percent; in the other three regions decreases ranged from about 10 to 13 percent. Cumulatively, January-November 1957 sugar deliveries to the Middle Atlantic region were about unchanged from the same period in 1956; to the New England region they were down by about 2 percent, and to the other three regions 4.3 to 5.6 percent.

Table 1. -Distribution of sugar by primary distributors in the continental United States, Puerto Rico, and Hawaii during January-November 1957 and 1956

	1957 (Short tons, raw value)	1956 (Short tons, raw value)
<u>Continental United States</u>		
Refiners' raw	2,549	24,343
Refiners' refined	5,579,992	5,923,783
Beet processors' refined	1,793,224	1,783,535
Importers' direct consumption	563,167	580,115
Mainland sugarcane processors' direct-consumption	44,946 ^{1/}	88,296
Total	7,983,878	8,400,072
Deliveries for:		
Export	26,507 ^{2/}	139,665
Livestock feed	6,426 ^{2/}	17,140
Continental consumption ^{3/}	7,950,945	8,243,267
<u>Puerto Rico</u>	99,290	96,123
<u>Hawaii</u>	37,926	40,281

1/ Deliveries for direct-consumption by mainland sugarcane processors that acquire no raw sugar from others for refining; deliveries by mainland sugarcane processor-refiners are included in deliveries by refiners.

2/ See Tables 3 to 6.

3/ Includes deliveries for United States Military forces at home and abroad.

Table 2. -Stocks of sugar held by primary distributors in the continental United States, November 30, 1957 and 1956

	1957 (Short tons, raw value)	1956 (Short tons, raw value)
Refiners' raw	348,043	246,427
Refiners' refined	295,446	224,693
Beet processors' refined	1,030,880	1,038,727
Importers' direct consumption	26,003	18,627
Mainland sugarcane processors	56,981*	85,153
Total	1,757,353	1,613,627

*Stocks of sugar of mainland sugarcane processors that acquire no raw sugar from others for refining; processor-refiner stocks are included in refiners' stocks.

Table 3.-Raw Sugar: Refiners' stocks, receipts, meltings and deliveries, January-November, 1957

	(Short tons, raw value)
Stocks, January 1, 1957	255,505
Receipts	5,715,320
Meltings	5,619,666
Deliveries for direct consumption	2,549
Deliveries for export	-
Deliveries for livestock feed	-
Gains and (losses), adjustments, etc.	(567)
Stocks, November 30, 1957	348,043

* For receipts by source of supply, see Table 8.

Source: Compiled from reports on Form SU-73 and 74.

Table 4.-Refined Sugar: Refiners' and beet processors' stocks, production and deliveries, January-November, 1957

	Cane sugar (Short tons, raw value)	Beet sugar (Short tons, raw value)
Stocks, January 1, 1957	235,994	1,278,027
Production from raws melted	5,571,107	
Production direct from cane or beets	36,659	1,545,926
Imported refined receipts	28,924	
Deliveries for continental consumption	5,554,724	1,791,954
Deliveries for export	23,475	1,176
Deliveries for livestock feed	1,793	14
Gains and (losses), adjustments, etc.	2,754	151
Stocks, November 30, 1957	295,446	1,030,880

Source: Compiled from reports on Form SU-73, SU-74 and SU-70 from cane sugar refiners and beet sugar processors, respectively.

Table 5. -Direct-consumption sugar: Importers' stocks, receipts and deliveries, January-November, 1957 ^{1/}

	(Short tons, raw value)
Stocks, January 1, 1957	11,583
Receipts	577,624
Deliveries for continental consumption	556,785
Deliveries for export	1,856
Deliveries for livestock feed	4,526
Gains and (losses), adjustments, etc.	(37)
Stocks, November 30, 1957	26,003

^{1/} For receipt by source of supply, see Table 8.

Source: Compiled from reports on Form SU-75 from importers of direct-consumption sugar

Table 6. -Mainland sugarcane processors: Stocks, production and deliveries of mainland cane sugar, January-November, 1957

	(Short tons, raw value)
Stocks, January 1, 1957	124,325
Production	299,458
Deliveries:	
For further processing	321,879
For direct consumption	44,933
For export	0
For livestock feed	13
Total	366,825
Gains and (losses), adjustments, etc.	23
Stocks, November 30, 1957	56,981

Source: Compiled from reports submitted on Forms 71 and 72 by mainland sugarcane processors.

Table 7.-Mainland Sugar: Production and allotment charges, January-November, 1957

	<u>Cane sugar</u> (Short tons, raw value)	<u>Beet sugar</u> (raw value)
Production	359,918	1,546,077
<u>Allotment charges</u>		
Louisiana sugarcane processors		
For further processing	246,871	
For direct-consumption	38,233	
Louisiana processor-refiners	98,774	
Florida sugarcane processors	145,461	
Beet processors		1,791,807
Total	529,339	1,791,807

Source: Compiled from reports submitted by mainland sugarcane processors, processor refiners and beet processors on Forms SU-71, 72, 73, and 70.

Table 8. -Refiners and importers: Receipts by source of supply, 1/ January-November 1957

<u>Source of supply</u>	<u>Refiners</u> (raw sugar) (Short tons, raw value)	<u>Importers</u> (DC sugar)
Cuba	2,670,692	375,872
Hawaii	954,657	
Hawaii refined	28,924 <u>2/</u>	
Mainland cane area	339,738	
Philippines, Republic of the	846,828	24,532
Puerto Rico	759,260	125,791
Virgin Islands	14,753	
Other countries	126,507	51,429
Not identifiable	2,885	
Total	5,744,244	577,624

For further processing 5,715,320

1/ Includes quota exempt sugar as follows: 4,412 tons by importers and 227 tons by refiners for livestock feed; 1,883 tons by importers and 7,908 tons by refiners for re-export; 160 tons under Section 212.

2/ Refined sugar imported by refiners.

Table 9. -Distribution of sugar by primary distributors in the continental United States, December and January-December, 1957 and 1956

	1957 1/		1956	
	Dec.	Jan.-Dec. (Short tons, raw value)	Dec.	Jan.-Dec.
Refiners	454,668	6,037,209	448,667	6,396,793
Beet processors	272,276	2,065,500	198,647	1,982,182
Importers	23,464	586,631	13,736	593,851
Mainland sugarcane processors	8,000 ^{2/}	52,946	5,991	94,287
Total	758,408	8,742,286	667,041	9,067,113
Deliveries for:				
Export		26,507	4,215	143,880
Livestock feed		6,426	2,216	19,356
For continental consumption ^{3/}	758,408	8,709,353	660,610	8,903,877

1/ Preliminary

2/ Estimated

3/ Includes deliveries for U.S. military forces at home and abroad.

Table 10. -Stocks of sugar held by primary distributors in the continental United States, January 4, 1958 and December 31, 1956

	1958 1/ (Short tons, raw value)	1956
Refiners' raw	298,635	255,505
Refiners' refined	250,139	245,968
Beet processors	1,268,906	1,278,027
Importers' direct-consumption	20,249	11,583
Mainland sugarcane processors	80,000 ^{2/}	114,351
Total	1,917,929	1,905,434

1/ Preliminary

2/ Not available; estimated.

Table 11.-Status of 1957 Sugar Quotas as of December 31, 1957 ^{1/}

Area	Quota	Credit for draw- back of duty	Charge to quota & off ^{2/} set to drawback of duty		Unfilled balance	
			Total	Direct- consump- tion from offshore areas 3/	Total	Within direct con- sumption limits for offshore areas
Short tons, raw value						
Domestic beet	2,070,694		2,065,500	4/	5,194	
Mainland cane	637,172		637,172	4/	0	
Hawaii 5/	1,060,000		1,036,751	29,910	23,249	702
Puerto Rico 5/	920,000		912,489	130,672	7,511	2,011
Virgin Islands 5/	14,753		14,753		0	
Republic of the Philippines 5/	930,000		906,377	24,610	23,623	23,623
Cuba	3,127,028	4,487	3,130,106	375,290	1,409	205
Other foreign countries	215,353	838	217,718	56,879	413	4
Total	8,975,000	5,325	8,920,866	617,361	61,399	26,545
Details of other foreign countries						
Peru	79,721	410	80,514	9,003	0	0
Dominican Republic	62,454	144	62,561	8,780	37	0
Mexico	44,586	200	44,414	15,639	372	0
Nicaragua 5/	10,275	0	10,481	10,276	0	0
Haiti	6,333	26	6,567	0	0	0
Netherlands	3,551	0	3,588	3,588	0	0
China	3,485	0	3,494	3,494	0	0
Panama	3,485	0	3,503	3,503	0	0
Costa Rica 5/	0	0	1,075	1,075	0	0
Canada	652	0	652	652	0	0
United Kingdom	533	0	533	533	0	0
Belgium	188	58	245	245	1	1
British Guiana	87	0	84	84	3	3
Hong Kong	3	0	7	7	0	0
Total	215,353	838	217,718	7/ 56,879	413 6/	4

LIQUID SUGAR ^{8/}

(wine gallons of 72 percent total sugar content)

Cuba	7,970,558	7,966,998	3,560
Dominican Republic	830,894	830,894	0
British West Indies	300,000	0	300,000

1/ Quota exempt sugar entered under Section 211(a) and 212(4): For re-export; Cuba, 9,561; Peru, 6,623; Venezuela, 290; for feed; Cuba, 3,370; Mexico, 176; Venezuela, 1,284; for refining and charge to 1958 quota; Cuba, 5,000; Peru, 3,378; Dominican Republic, 3,123; Total, 32,805.

2/ These data include the following: (a) Domestic beet and mainland cane partly estimated; (b) raw sugar from Puerto Rico and Hawaii entered through December 31, 1957 as shown by quota clearance papers received in the Sugar Division by January 10, 1958; and (c) direct-consumption sugar from Puerto Rico and Hawaii, and all sugar from Cuba, the Republic of the Philippines, the Virgin Islands and "other foreign countries" entered or certified for entry as of December 31, 1957.

3/ Includes raw sugar for direct-consumption from Cuba, 16,655; Philippines, 129; Puerto Rico, 20; Hawaii, 1; Total, 16,805.

4/ Estimated.

5/ Despite declaration of a deficit, the full basic quotas are available to these areas as follows: Hawaii, 1,087,373; Puerto Rico, 1,136,987; Virgin Islands, 15,505; Republic of the Philippines, 980,000 (of which 59,920 tons is direct-consumption sugar); Nicaragua, 11,588; Costa Rica, 3,367.

6/ Applications being held pending availability of quota: Hong Kong, 31 tons; Netherlands, 3,391; Canada, 620; total, 4,042.

7/ Under Section 212(1), charges to quotas exclude the first 10 tons entered by each country listed and also by Dutch Guiana, Ecuador, and Venezuela. In addition, 10 tons were entered by Canada under Section 212(2).

8/ 15,205 gallons entered by United Kingdom under Section 212(3).

Table 12.-Comparison of charges to quotas and offsets to drawback of duty, January-December, 1957 and 1956

(Short tons, raw value and percentages)

	1957	1956	Increase		Decrease	
			Tons	Percent	Tons	Percent
Domestic beet	2,065,500 ^{1/}	1,955,252 ^{2/}	110,248	5.6		
Mainland cane	637,172 ^{1/}	601,369 ^{2/}	35,803	5.9		
Hawaii	1,036,751	1,091,282			54,531	4.9
Puerto Rico	912,489	1,134,769			222,280	19.6
Virgin Islands	14,753	12,535	2,218	17.7		
Philippines	906,377	981,765			75,388	7.7
Cuba	3,130,106	3,090,680	39,426	1.3		
Other foreign countries	217,718	127,122	90,596	71.3		
Total	8,920,866	8,994,774			73,908	0.8
Details of other foreign countries						
Peru	80,514	59,325	21,189	35.7		
Dominican Republic	62,561	42,451	20,110	47.3		
Mexico	44,414	12,107	32,307	266.8		
Nicaragua	10,481	3,458	7,023	203.0		
Haiti	6,567	3,395	3,172	93.4		
Netherlands	3,588	1,287	2,301	178.8		
China	3,494	1,219	2,275	186.6		
Panama	3,503		3,503			
Costa Rica	1,075	1,078			3	
Canada	652	1,142			490	42.9
United Kingdom	533		533			
Belgium	245	456			211	46.2
British Guiana	84		84			
Hong Kong	7	19			12	63.1
Colombia	3/	1,154			1,154	
Denmark	3/	31			31	
Total	217,718	127,122	90,596	71.3		

LIQUID SUGAR

(Wine gallons of 72 percent total sugar content)

Cuba	7,966,998	7,944,092	22,906	2.8
Dominican Republic	830,894	830,894	0	
British West Indies	0	0		

^{1/} Partially estimated^{2/} Revised^{3/} No quotas under effective Sugar Act.

Table 13-Status of 1958 Sugar Quotas as of January 10, 1958 ^{1/}

Area	Quota	Credit for draw- back of duty	Charge to quota & off ^{2/} set to drawback of duty		Unfilled balance	
			Total	Direct- consump- tion from offshore areas 3/	Total	Within direct con- sumption limits for offshore areas
Short tons, raw value						
Domestic beet	1,909,188		16,000	3/	1,893,188	
Mainland cane	587,476		40,000	3/	547,476	
Hawaii	1,065,513		0	0	1,065,513	29,996
Puerto Rico	1,114,130		0	0	1,114,130	130,016
Virgin Islands	15,193		0	0	15,193	0
Republic of the Philippines	980,000	0	2,957	0	977,043	59,920
Cuba	2,942,115	0	48,528	7,852	2,893,587	367,148
Other foreign countries	186,385		29,082	7,757	157,303	55,079
Total	8,800,000		136,567	15,609	8,663,433	642,159
Details of other foreign countries						
Peru	55,588	0	5,345	1,987	50,243	7,305
Dominican Republic	51,757	0	5,147	9	46,610	8,276
Mexico	34,209	0	13,673	844	20,536	14,204
Nicaragua	10,584	0	525	525	10,059	9,398
Haiti	5,761	0	0	0	5,761	5,761
Netherlands	3,313	0	3,313	3,313	0	0
China	3,267	0	0	0	3,267	3,267
Panama	3,267	0	0	0	3,267	3,267
Costa Rica	1,123	0	0	0	1,123	1,123
Canada	631	0	610	610	21	21
United Kingdom	516	0	284	284	232	232
Belgium	182	0	182	182	0	0
British Guiana	84	0	0	0	84	84
Hong Kong	3	0	3	3	0	5/ 0
Unallocated	16,100	0	0	0	16,100	2,141
Total	186,385	0	29,082	4/ 7,757	157,303	55,079

LIQUID SUGAR ^{6/}

(wine gallons of 72 percent total sugar content)

Cuba	7,970,558	0	7,970,558
Dominican Republic	830,894	20,168	810,726
British Wes. Indies	300,000	0	300,000

1/ Quota exempt sugar entered from Cuba for re-export, 2,272 tons; for livestock feed purposes, 128 tons.

2/ These data include the following: (a) Domestic beet and mainland cane sugar estimated as marketed against allotments January 1 through 10, 1958; (b) all sugar from the Republic of the Philippines and Cuba entered through January 10, 1958 as shown by quota clearance papers received in the Sugar Division by January 10, 1958; and (c) all sugar from "other foreign countries" entered or certified for entry as of January 10, 1958.

3/ Estimated

4/ Charges to quotas exclude the first 10 tons entered under Section 212 (1) by each country listed except Peru.

5/ Applications being held pending availability of quota: Hong Kong, 19 tons.

6/ 700 gallons entered by United Kingdom under Section 212 (3).

Table 14.-Deliveries of Sugar to Primary Distributors by States, November 1957

State	Cane sugar refiners	Beet sugar processors	Importers of direct- consumption sugar	Mainland cane sugar mills	Total
100-pound bags, refined equivalent					
NEW ENGLAND					
CONN	90634		4995		95629
ME	47419		300		47719
MASS	399721		12570		412291
NH	23740		200		23940
RI	36754		1900		38654
VT	13329		6000		19329
TOTAL	611597		25965		637562
MID ATLANTIC					
NJ	538891		53531	1100	593522
NY	1242579	49471	97642		1389692
PENN	752878	4400	191686	4	948968
TOTAL	2534348	53871	342859	1104	2932182
N CENTRAL					
ILL	444088	788397	350	41736	1274571
IND	181673	78776	933	4203	265585
IOWA	42025	81545	602		124172
KAN	47761	55903		4	103668
MICH	173252	203234	91	37000	414461
MINN	30495	120518			151013
MO	184735	85987	602	280	271604
NEBR	23353	80349		600	104302
N DAK	786	22952			23738
OHIO	526690	86028	1951	800	615469
S DAK	3324	24933			28257
WISC	92494	119797	149	3065	215505
TOTAL	1750676	1748419	5562	87688	3592345
SOUTHERN					
ALA	167067			853	167920
ARK	73386	1000		5	74391
DEL	12504		400		12904
DC	36447		9522		45969
FLA	94016		90919	25116	210051
GA	301634		28444	750	330828
KY	132551	2325		3883	138759
LA	269413		27700	6231	303344
MD	247636		18941		266577
MISS	136712		540	2277	139529
NC	224015		35178		259193
OKLA	80449	23245		200	103894
SC	111325		16259		127584
TENN	220420		1250		221670
TEXAS	416018	98290	2524	616	517448
VA	156471		49940	17	206428
WVA	65563		4228		69791
TOTAL	2745627	124860	285845	39948	3196280
WESTERN					
ARIZ	20379	13653			34032
CALIF	429711	457324	18117	450	905602
COLO	8155	34412		2	42569
IDAHO	2982	17702			20584
MONT	3327	19617			22944
NEV	7115	1913			9028
N MEX	11922	13124			25046
ORE	41869	40805	5600		88274
UTAH	5258	38573			43831
WASH	46842	90976	750		138568
WYO	700	7422			8122
TOTAL	578260	735524	24467	452	1338700
GRAND TOTAL	8220508	2662671	684698	129192	11697069

Table 15. -Deliveries of sugar by primary distributors, by States, January-November 1956 and 1957

Thousands of 100-pound bags, refined equivalent

	Beet processors		Cane sugar refiners		Importers of D.C.sugar		Mainland cane sugar mills		Total	
	1956	1957	1956	1957	1956	1957	1956	1957	1956	1957
New England										
Connecticut	*		1,079	1,053	53	51	2	1	1,134	1,105
Maine			618	624	4	3			622	627
Massachusetts			4,537	4,456	140	125	*	*	4,677	4,581
New Hampshire			302	313	2	1			304	314
Rhode Island			490	478	30	13			520	491
Vermont			204	210	78	68			282	278
Total	*		7,230	7,134	307	261	2	1	7,539	7,396
Middle Atlantic										
New Jersey	*		6,256	6,515	693	564	1	1	6,950	7,080
New York	58	98	14,902	14,536	1,304	1,468			16,264	16,102
Pennsylvania	66	20	9,405	9,076	1,876	2,342	2	*	11,349	11,438
Total	124	118	30,563	30,127	3,873	4,374	3	1	34,563	34,620
North Central										
Illinois	6,185	7,494	8,160	6,237	24	53	293	338	14,662	14,122
Indiana	453	831	3,238	2,630	36	28	13	13	3,740	3,502
Iowa	1,274	1,246	675	635	10	3	3	5	1,962	1,889
Kansas	773	756	607	682			2	4	1,382	1,442
Michigan	2,232	2,280	2,500	2,371	470	237	12	48	5,214	4,936
Minnesota	1,864	1,772	429	397	1	1	3	1	2,297	2,171
Missouri	1,071	1,050	2,614	2,429	48	1	4	5	3,737	3,485
Nebraska	1,092	1,038	338	371			5	3	1,435	1,412
North Dakota	368	319	4	8		2			372	329
Ohio	495	718	6,625	6,230	305	140	5	4	7,430	7,092
South Dakota	343	335	33	25					376	360
Wisconsin	1,467	1,563	1,427	1,229	68	12	32	66	2,994	2,870
Total	17,617	19,402	26,650	23,244	962	477	372	487	45,601	43,610
Southern										
Alabama			2,285	2,260	2		21	17	2,308	2,277
Arkansas	37	30	1,244	1,013			*	*	1,281	1,043
Delaware			157	158	1	5			158	163
District of Columbia			487	494	50	163			537	657
Florida			1,167	1,124	1,709	1,570	170	126	3,046	2,820
Georgia			3,987	3,872	599	509	1	2	4,587	4,383
Kentucky	1	6	2,024	1,835	65	61	*	34	2,090	1,936
Louisiana	*		3,471	3,217	1	30	56	69	3,528	3,316
Maryland			3,172	3,125	453	413			3,625	3,538
Mississippi			2,126	2,125		1	10	13	2,136	2,139
North Carolina			2,847	2,765	803	876		*	3,650	3,641
Oklahoma	322	290	1,150	991	*			1	1,462	1,282
South Carolina			1,529	1,458	170	153		*	1,709	1,611
Tennessee			3,199	2,751	33	13	2	*	3,234	2,764
Texas	998	1,083	6,104	5,686	268	253	70	50	7,440	7,072
Virginia			2,115	1,940	702	729	*	*	2,817	2,669
West Virginia	2		1,038	911	88	63	*		1,128	974
Total	1,360	1,409	38,102	35,725	4,944	4,839	330	312	44,736	42,285
Western										
Arizona	202	198	300	274				1	502	473
California	8,678	7,615	6,525	6,613	118	167	3	2	15,324	14,397
Colorado	921	805	109	92			2	1	1,032	898
Idaho	283	297	44	44					327	341
Montana	317	310	21	19					338	329
Nevada	22	26	57	64					79	90
New Mexico	176	177	105	117					281	294
Oregon	990	950	640	657	39	71	*		1,669	1,678
Utah	579	591	86	70					665	661
Washington	1,448	1,513	693	695	73	97			2,214	2,305
Wyoming	111	107	7	7					118	114
Total	13,727	12,589	8,587	8,652	230	335	5	4	22,549	21,580
Undesignated	9								9	
GRAND TOTAL	32,837	33,518	111,132	104,882	10,316	10,286	712	805	154,997	149,491

* Less than 500 bags

Table 16-Sugar: Prices, production, and stocks

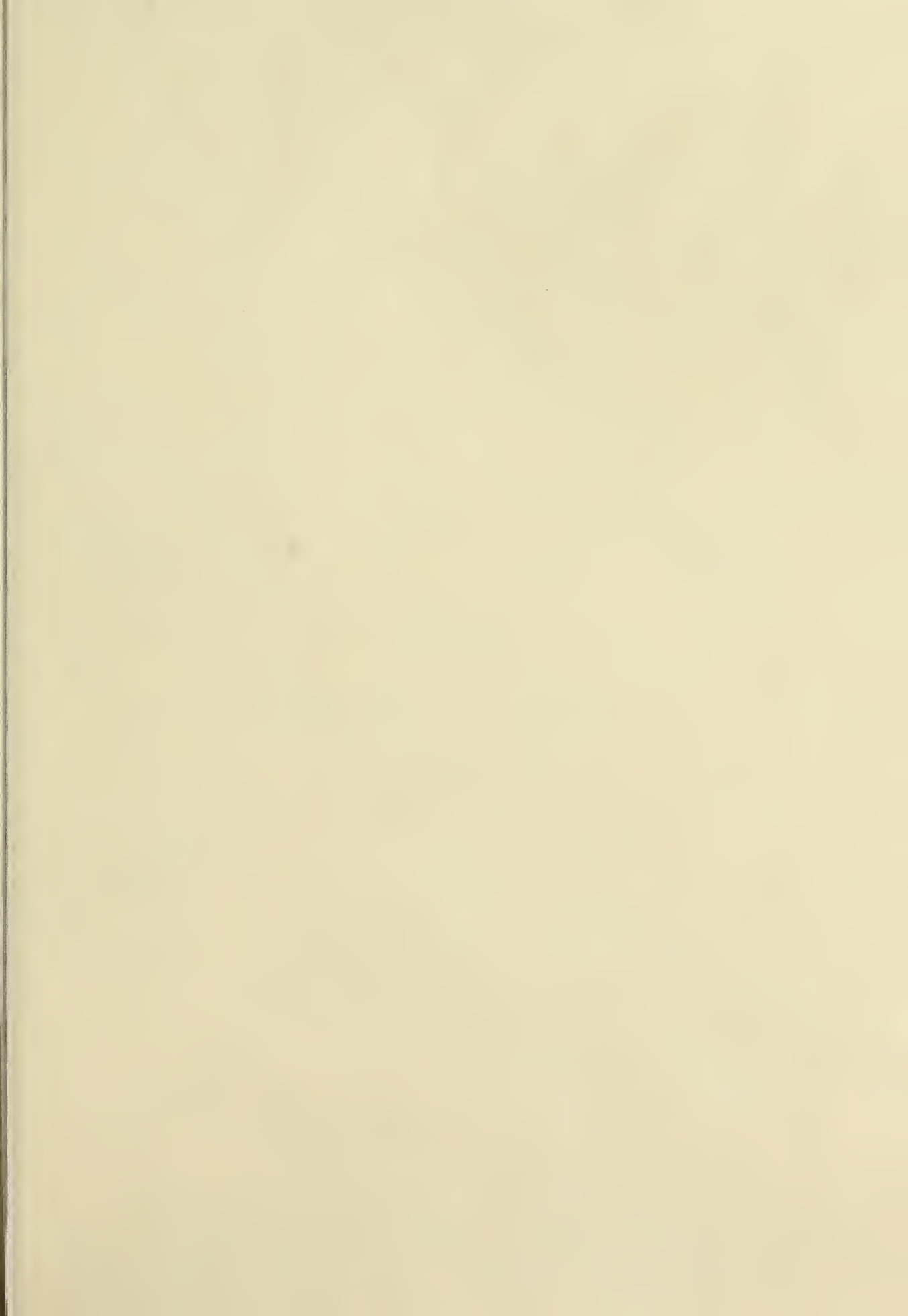
Period	Prices (Gross) ^{1/}					
	Raw cane		Refined cane, quoted wholesale			
	N.Y. duty paid	World fas, Cuba	New York	Gulf	Chicago-West	Pacific Coast
	Cents per pound					
1952-56 annual av.	6.14	3.51	8.68	8.56	8.57	8.63
1955 monthly av.	5.95	3.24	8.59	8.50	8.49	8.53
1956 monthly av.	6.09	3.48	8.77	8.60	8.58	8.75
1957						
January	6.35	5.83	9.10	8.90	8.85	9.10
February	6.10	5.80	9.10	8.90	8.85	9.10
March	6.18	6.17	9.10	8.90	8.85	9.10
April	6.14	6.46	9.10	8.90	8.85	9.10
May	6.37	6.02	9.10	8.90	8.85	9.10
June	6.53	6.12	9.18	8.98	8.92	9.10
July	6.45	5.27	9.25	9.05	9.00	9.25
August	6.13	4.13	9.25	9.05	8.81	9.14
September	6.17	4.55	9.15	8.95	8.70	9.10
October	6.21	4.03	9.15	8.95	8.70	9.10
November	6.12	3.63	9.15	8.95	8.70	9.10
December	6.15	3.87	9.15	8.95	8.70	9.10
12-month av.	6.24	5.16	9.15	8.95	8.82	9.12

Period	Prices (Gross) (continued)			
	Refined beet, quoted wholesale			Refined, retail
	Eastern	Chicago-West	Pacific Coast	U.S. average
	Cents per pound			
1952-56 annual av.	8.48	8.37	8.53	10.47
1955 monthly av.	8.39	8.29	8.43	10.42
1956 monthly av.	8.52	8.38	8.65	10.57
1957				
January	8.75	8.65	9.00	10.86
February	8.69	8.65	9.00	10.96
March	8.65	8.65	9.00	10.96
April	8.65	8.65	9.00	10.98
May	8.65	8.65	9.00	11.00
June	8.72	8.72	9.00	11.00
July	8.80	8.80	9.15	11.06
August	8.64	8.61	9.04	11.12
September	8.50	8.50	9.00	11.12
October	8.50	8.50	9.00	11.10
November	8.50	8.50	9.00	11.12
December	8.50	8.50	9.00	
12-month av.	8.63	8.62	9.02	11.03 ^{2/}

Period	Production and month-end stocks, refined			
	Production		Month-end stocks	
	Cane sugar refiners	Beet processors	Cane sugar refiners	Beet processors
	1,000 short tons, raw value			
1952-56 annual av.	501	150	258 ^{3/}	785
1955 monthly av.	509	150	245 ^{3/}	860
1956 monthly av.	528	163	281 ^{3/}	816
1957				
January	485	89	282	1,260
February	395	25	312	1,178
March	463	4	308	1,048
April	498	17	324	927
May	554	29	329	807
June	576	50	296	604
July	577	37	301	412
August	556	52	286	272
September	538	138	275	222
October	520	534	280	602
November	446	571	295	1,031
December ^{4/}	410	504	250 ^{3/}	1,268
12-month av.	502	171	295	803

^{1/} Quoted wholesale refined prices represent the current quotations of cane refiners and beet processors even though orders sometimes are taken on a day to day basis at a lower price and allowances in specific areas are being made. (See Sugar Reports No. 55, page 4). ^{2/} 11-month average. ^{3/} Over-quota stocks at the end of the year included.

^{4/} Preliminary.



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